

The Cashflow Collective

Calm. Clarity. Control of Your Numbers.

A low-pressure membership for business owners who want to understand their money, build systems, and stop guessing — without committing to 1:1 CFO services.

This is for you if...

You're a business owner who:

- wants to understand your finances, not just look at reports
- is tired of Googling tax and bookkeeping answers
- knows structure matters but doesn't want overwhelm
- wants access to real tools, not generic advice
- needs support — without weekly calls or heavy coaching

The Cashflow Collective exists to give you **structure, clarity, and access** — without pressure.

What You Get as a Member

Monthly Live Q&A (1 Hour)

- One **live group Q&A each month**
- Bring your real questions about cashflow, bookkeeping, taxes, pricing, or systems
- Calm, educational support — not hot seats or performance pressure
- Replay available if you can't attend live

This is your place to ask:

“Am I doing this right?”

“What should I be looking at?”

“What's the cleanest next step?”

Resource Library (Growing Monthly)

You'll get access to a curated library that includes:

- Templates
- Checklists
- Systems
- Guides and walkthroughs
- CFO-style tools I actually use with clients

This library is designed to help you:

- understand your numbers
- clean up your processes
- build repeatable financial habits
- stop starting from scratch every month

No fluff. No filler. Just practical tools.

Member-Only Service Discounts

As a **Cashflow Collective Member (\$35/month)**, you receive **exclusive discounts on my live services**:

✓ **Financial Clarity Session**

\$50 OFF

Ideal if you want a 1:1 financial review and personalized direction.

✓ **Ask an Accountant Support Call**

\$25 OFF

For quick questions, clarity, and confirmation without a long-term commitment.

✓ **CFO Labs (Group Strategy Sessions)**

\$30 OFF

Focused, topic-specific labs covering cashflow, pricing, profitability, and financial strategy.

✓ **VIP Days**

\$200 OFF

Deep-dive strategy sessions designed to address your most pressing financial challenges.

✓ **3-Month CFO Intensive: *From Vision to Viability***

\$500 OFF

For business owners ready to build real financial structure with hands-on CFO-level support.

These discounts are available **whenever you're ready** — no pressure, no upselling.

What This Is *Not*

To keep this sustainable and supportive, the Cashflow Collective is **not**:

- weekly calls
- daily access to me

- emergency support
- hot-seat coaching
- a substitute for 1:1 CFO work

If you need hands-on implementation or personalized strategy, those options are available separately.

How This Fits Into My Work

The Cashflow Collective exists as a **foundational layer**.

It's designed for:

- business owners who want clarity and structure
- clients who aren't ready for 1:1 yet
- ongoing support between strategy sessions
- people who want to stay connected without pressure

It complements — not replaces — my higher-touch services.

Investment

\$35/month

- Cancel anytime
- No long-term commitment
- No launch pressure
- Join when it feels right

This membership is intentionally simple, affordable, and supportive.

Final Invitation

If you want:

- clarity instead of confusion
- systems instead of stress
- access without overwhelm
- support without pressure

The Cashflow Collective is here when you're ready.